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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,)	Case No. 08-13555 (JMP)
)	
Debtors.)	
-----)	
LEHMAN BROTHERS SPECIAL FINANCING INC.,)	
)	
Plaintiff,)	
)	Adversary Proceeding
-against-)	No. 10-03547 (SCC)
)	
BANK OF AMERICA NATIONAL ASSOCIATION, <i>et al.</i> ,)	
)	
Defendants.)	
-----)	

Rule 7007.1 Corporate Ownership Statement

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, Country Life Insurance Company (“Country Life”), by and through its undersigned counsel, states that (a) 99.99% of voting securities of Country Life are owned by Illinois Agricultural Holding Co. (“IAHC”), an Illinois business corporation; and (b) 98.8% of voting securities of IAHC are owned by Illinois Agricultural Association, a not for profit organization.

Dated: Philadelphia, Pennsylvania
April 17, 2014

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ Rachel Jaffe Mauceri

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